## The future of e-commerce logistics

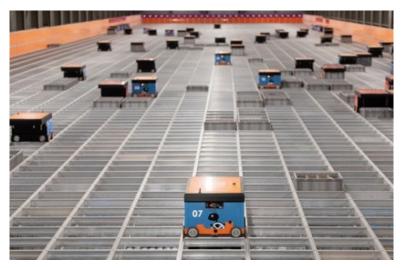


Joëlle Taylor

Sales & Market Development Director Europe

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Jeroen Dekker Managing Partner





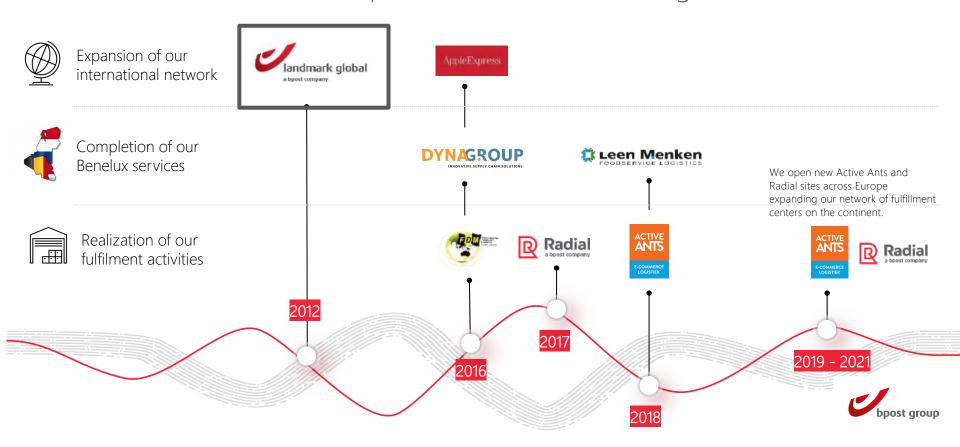
From mouse click ...
... to delighted customer

fully integrated e-commerce logistics



## bpost group

... towards an international specialist in e-commerce logistics.





## About Landmark Global

International division of bpost



**1,500** employees

We cooperate with trusted partners – Postal and Alternative Delivery Services – to cover more than **220 destinations** 

Over **150k**deliveries
per day

We operate in **11 countries** & over **25 locations** 

Driven by customer experience

Focus on e-commerce





## How can we help you?

We deliver parcels and handle mail in 220 countries with best-in-class service

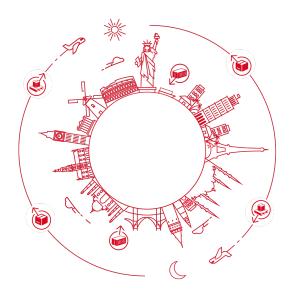


We work continuously on improving customer experience



We build **customised solutions** to meet your requirements







We help with a hassle-free customs experience



We provide 1 seamless integration to access a full suite of services to support your business

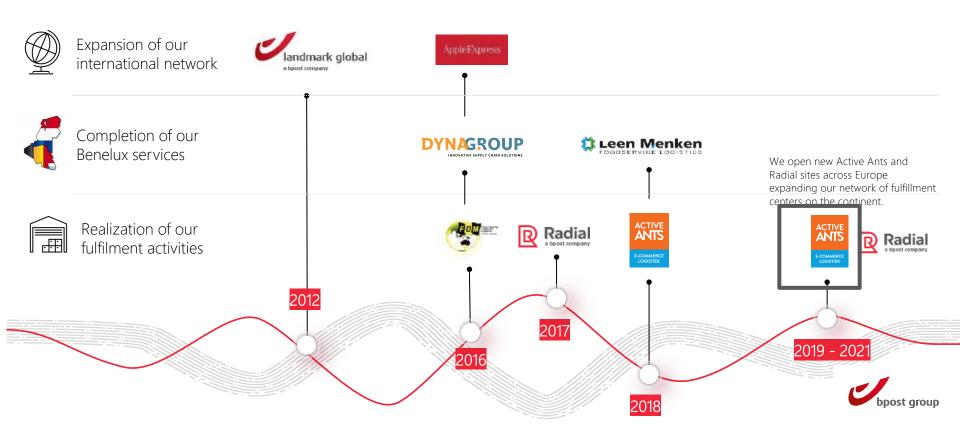


We offer flexible **return management** solutions in line with your policy



## bpost group

... towards an international specialist in e-commerce logistics.





# The Future of e-commerce logistics

## JEROEN DEKKER MANAGING PARTNER ACTIVE ANTS





## History: 1996 (25 years ago)







"We always overestimate the change that will occur in the next two years and underestimate the change that will occur

in the next ten."

- Bill Gates





## **Bankruptcies since 2015 in NL + BE**

- Januari 2015: Schoenenreus
- April 2015: Miss Etam en Promiss
- 29 december 2015: DA
- 31 december 2015: V&D
- Februari 2016: Perry Sport en Aktiesport
- Januari 2016: Scapino
- Februari 2017: The Phone House

- September 2017: McGregor en Gaastra
- Januari 2018: Kijkshop
- Juni 2018: Men At Work
- Februari 2019: Intertoys
- Maart 2019: CoolCat
- Maart 2019: Op=Op Voordeelshop
- April 2019: Sissy-Boy
- Aug 2020: Brantano
- Aug 2020: Mega World/Blokker
- Mei 2021: Debenhams





## 2003 – two e-fulfilment companies in NL







## **2010 start of Active Ants**



Enthusiastic. Solid. Innovative.





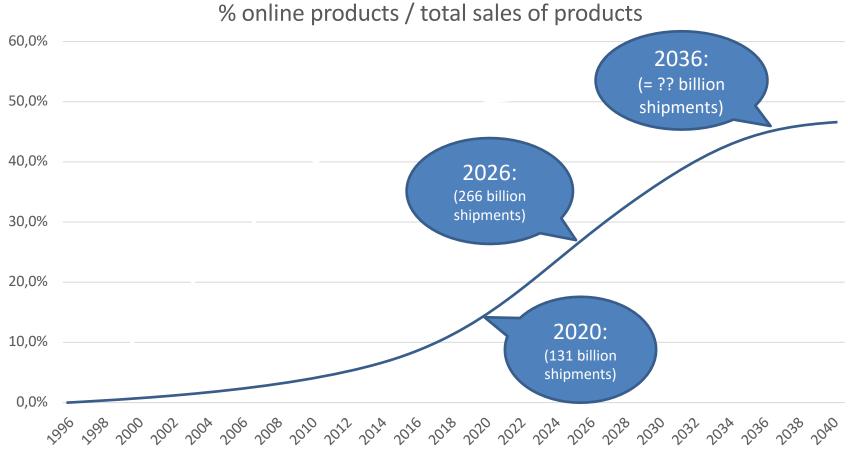




**People** 



## Market will double in coming 6 years!!











## **Future: mostly automated**

### E-fulfilment

- Receiving goods
- Warehousing
- Orderpicking
- Packing
- Shipping
- Returns



APM Terminal – Rotterdam port







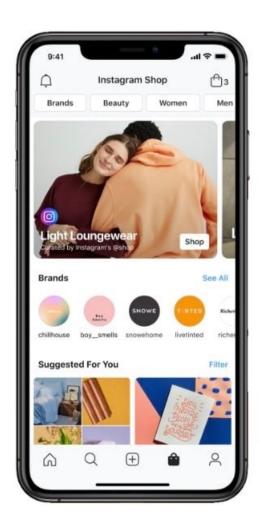


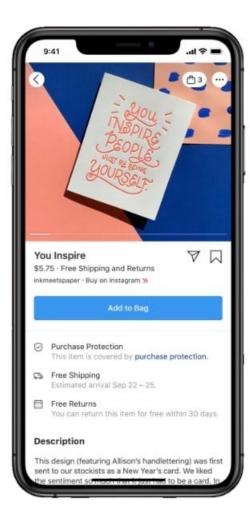




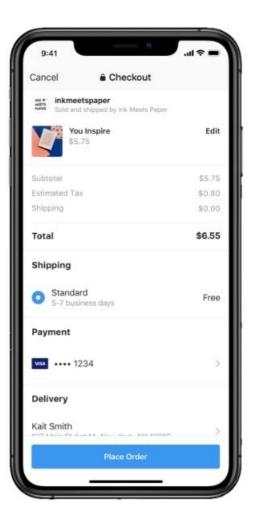


## **Social Commerce**





Source: bartreijven.com



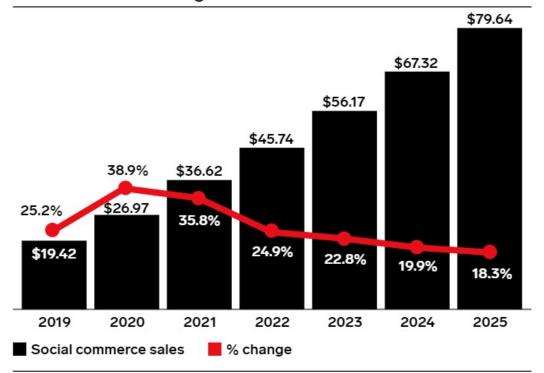




### **Social Commerce**

#### **US Retail Social Commerce Sales, 2019-2025**

billions and % change



Note: includes products or services ordered via social networks (such as Facebook, Instagram, Pinterest, WeChat, Line, VK, and others) regardless of the method of payment or fulfillment; excludes travel and event tickets, tips, subscriptions, payments, such as bill pay, taxes or money transfers, food services and drinking place sales, gambling and other vice goods sales

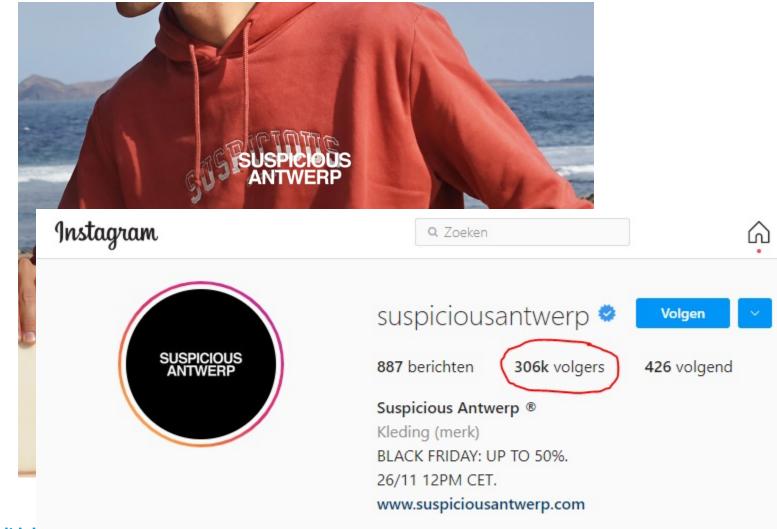
Source: eMarketer, May 2021

266527

eMarketer | InsiderIntelligence.com



## suspiciousantwerp.com





#### **Autonomous Deliveries** 2 Million 1 Million January 2021 500,000 June 2020 100,000 August 2019 5,000 50,000 Sept. 2017 April 2019 <u>։ խառավատական անվառուպիտուտին առական անվա</u> 2020 2015 2016 2017 2018 2019 2021 2022 **Popular Products** 220,000 Coffees 2.7M miles travelled Equal to 109 journeys around the earth 203,000 Bottles of Milk 107,000 Pizzas 90,200 Road crossings per day **55,000** Bananas **Global Operations** Locations where Starship is operating Estonia **United Kingdom** Denmark **United States** Germany





#### Dear Jeroen,

The order you've placed on our web shop has been picked and will be packed as soon as possible. You can find the <u>BasketPic™</u> of your order below this message. You can share it on social media by using the buttons underneath the photo.











As soon as your order is in transit, we'll sent you another email. Depending on your order you'll find a track&trace code in this email.

Best regards, 4Gold

## Customer Loyalty with BasketPic<sup>TM</sup>

#### BasketPic™

A photo of your order through email

#### **Extra Touch Point**

With your consumer

#### **Less Questions**

For your Customer Service

Free online Exposure

#### **Extra Quality Insurance**

For you and your Customer







## **Cross Border**

## Facts & Figures

#1



Cross-border e-commerce is **growing** at nearly twice the rate of domestic e-commerce in most EU countries.





Source: PostEurop

## **Robotization - Goods To Man**







## **Print to box**







## Logistics integrated in the customer journey

- Before: Logistics happened prior to the customer journey
- Now: Logistics starts together with the customer journey
- Logistics as marketing tool







## Who sees the future knows which steps to take today..!









#### Jeroen Dekker

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#### CBEC Forum , Liège December 1

## Thanks for listening!



Joëlle Taylor Sales & Market Development Director Europe



Jeroen Dekker Managing Partner

